

Code	OPC
Company name	OPC Pharmaceutical Joint-Stock Company
Date	14/9/2015
Subject	The record date for stock issuance

Content:

The Hochiminh Stock Exchange announces the record date of OPC Pharmaceutical Joint-Stock Company (stock code: OPC) as follows:

- Ex-right date: September 30, 2015
- Record date: October 02, 2015
- Purpose: to implement rights to purchase shares.
- Detailed contents:
 1. Expected issue volume: 5,062,339 shares
 2. Issue price: VND10,000/share
 3. Issue ratio: 4:1
 4. How to deal with fractional shares: the distributed shares will be rounded down. The fractional and unsold shares (if any) will be offered to other investors at a price not lower than the one offered to the existing shareholders.
 5. Regulation on rights transfer:
 - ✓ Time of rights transfer: from October 12, 2015 to November 02, 2015
 - ✓ Rights to purchase shares can be transferred only once.
 6. Regulation on securities purchased:
 - ✓ Time for subscription and deposit: from October 12, 2015 to November 09, 2015
 - ✓ The new shares are freely transferable.
 7. Place to receive subscription:
 - ✓ Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - ✓ Shareholders whose shares have not been deposited: at the office of OPC Pharmaceutical Joint-Stock Company.
 8. Bank for blocking depository money:
 - ✓ Account holder: OPC Pharmaceutical Joint-Stock Company
 - ✓ Account number: 202431039
 - ✓ Bank: ACB – Binh Tay Branch – Hochiminh City.